Short-Form Loan Request

Borrower Name	
Phone	
Email	
Property Type	
Estimate Borrower Credit Score	□ <650 □ 650 - 700 □ 700+
Purpose of Loan	Purchase Refinance Rehab - Fix & Flip
	New Construction
Preferred Loan Term	□ 1 to 3-Years □ 5 to 10-Years □ 30-Years
Property Use	Investment Owner-User
Loan Amount	
Market Value / Purchase Price	
If Refinance	
Cash-Out	🗆 Yes 🗆 No
Lien/Loan Balance	
Is the mortgage Current	🗆 Yes 🗆 No
Property Details	
Total Units	
Occupancy	
Gross Property Income/Month	
Net Operating Income/Month	
Property Street Address	
City, State & Zip	
Loan Request Summary Tell us about the loan requirements, client objectives, plans for property.	
Your Role	🗆 Broker 🗆 Borrower 🗆 Referral Partner
First, Last Name	
Phone	
Email	