



LOAN SUBMISSION QUESTIONNAIRE

PROPERTY / LOAN DETAILS	
Property Address	
Property Type	<input type="checkbox"/> SFR <input type="checkbox"/> Duplex <input type="checkbox"/> Triplex <input type="checkbox"/> Fourplex <input type="checkbox"/> Multifamily 5+ Unit <input type="checkbox"/> Mixed-Use <input type="checkbox"/> Office <input type="checkbox"/> Retail <input type="checkbox"/> Industrial <input type="checkbox"/> Mobile Home Park <input type="checkbox"/> Specialty Use <input type="checkbox"/> Automotive <input type="checkbox"/> Self-Storage <input type="checkbox"/> Land <input type="checkbox"/> Other If other, what type?
Property Use	<input type="checkbox"/> Investment <input type="checkbox"/> Owner-User
Transaction Type	<input type="checkbox"/> Purchase <input type="checkbox"/> Refinance <input type="checkbox"/> Rehab – Purchase <input type="checkbox"/> Rehab- Refinance <input type="checkbox"/> New Construction – Owned <input type="checkbox"/> New Construction-Purchase
Purchase Price / Market Value	\$
If Refi cash-out desired	\$
If owned, date of purchase	
Original Purchase price	\$
Existing Loan/Lien Balance	\$
If owned, current lender	
How long do they need the loan?	<input type="checkbox"/> < 1-Year <input type="checkbox"/> 1 to 2-Years <input type="checkbox"/> 3-Years <input type="checkbox"/> 5-Years <input type="checkbox"/> 7-Years <input type="checkbox"/> 10-Years+
Preferred Lender Type	<input type="checkbox"/> Institutional / Bank <input type="checkbox"/> FLEX / Alt-A <input type="checkbox"/> Private / Hard Money
How will funds be used?	
Property Exit / Hold Strategy	<input type="checkbox"/> Hold Long-Term <input type="checkbox"/> Value-Add then sell <input type="checkbox"/> Value-Add then refinance
Will/does borrower's business occupy the building?	<input type="checkbox"/> No <input type="checkbox"/> Yes If Yes, will they occupy more than 51% of the property <input type="checkbox"/> Yes
Property total units / tenants?	
Current Occupancy %	%
Commercial total units / tenants?	
Residential total units	
How many units are occupied?	
Gross Property Income Per Year	\$
Total Property Expenses Per Year	\$
If commercial tenants, lease type?	<input type="checkbox"/> NNN <input type="checkbox"/> Gross <input type="checkbox"/> Modified Gross <input type="checkbox"/> Full Service
If commercial, tenant types and company names if available	
If purchase, closing date?	



LOAN SUBMISSION QUESTIONNAIRE

If rehab or new construction	ARV	\$	REHAB/CONST COSTS	\$
Property # of Buildings			Total Building SF	
Property Lot SF			# of building floors	
Year Built			Zoning	

BORROWER / SPONSOR INFO

Estimated Credit Score	
Liquid Cash on Hand	\$
Total # of Properties Owned	
Total Value Real Estate Holdings	\$
Net Worth	\$
Any pending lawsuits?	<input type="checkbox"/> No <input type="checkbox"/> Yes
Any pending BK or recent BK?	<input type="checkbox"/> No <input type="checkbox"/> Yes
If refi, is mortgage current?	<input type="checkbox"/> No <input type="checkbox"/> Yes
How many partners on property?	
What lenders have reviewed loan? Status?	
Documents Available	<input type="checkbox"/> Rent Roll <input type="checkbox"/> P&L / T12 <input type="checkbox"/> Loan App / PFS <input type="checkbox"/> SREO <input type="checkbox"/> CREDIT REPORT <input type="checkbox"/> Scope of Work & Budget <input type="checkbox"/> Tax Returns

EXECUTIVE SUMMARY

Broker Name	
Broker Phone	
Broker Email	

Once you complete this form please submit your loan request online at
www.icsloans.com

Borrower Full Name
Entity Name / LLC
Phone & Email